

HOPWA Allocation Plan



Program Description and Allocation Plan

Program Year 2004

Housing Opportunities for Persons with AIDS (HOPWA)

For additional information, visit us on the Internet at www.indianahousing.org or contact the following:

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The HOPWA program is a federally funded program governed by 24 CFR Part 574 through the United States Department of Housing and Urban Development (HUD). The HOPWA program provides housing assistance and related supportive services for low-income persons with HIV/AIDS and their families. The Indiana Housing Finance Authority (IHFA) is the grantee for HOPWA for the State of Indiana (excluding the following counties Boone, Brown, Clark, Dearborn, Floyd, Franklin, Hamilton, Hancock, Harrison, Hendricks, Johnson, Marion, Morgan, Ohio, Putnam, Scott, Shelby and Washington).

For Fiscal Year 2004, the State of Indiana will have \$2,044,104 in HOPWA funding. The state will receive \$836,000 in Formula HOPWA funding. There is \$810,920 available to allocate. In addition, the state will also receive a one-time allocation of \$1,134,586 in previously unexpended HOPWA funds. The state also has \$73,518 in unobligated HOPWA funds resulting in a total of \$1,171,860 in supplemental funding to allocate.

Eligible Applicants

1. Non-profit organizations that:

- Are organized under State or local laws;
- Have no part of its net earnings inuring to the benefit of any member, founder, contributor or individual;
- Have a functioning accounting system that is operated in accordance with generally accepted accounting principles, or had designated an entity that will maintain such an accounting system;
- Have among its purposes significant activities related to providing services or housing to persons with acquired immunodeficiency syndrome (AIDS) or related diseases;
- Can demonstrate integration, or the willingness to partner, with the existing HIV/AIDS Continuum of Care in the local region;
- Are eligible to participate in HUD programs (not on HUD's debarred list).

2. Governmental Housing Agencies that:

- Are public housing authorities; or
- Are units of government chartered by the chief executive to provide housing activities within the political jurisdiction.

Method of Distribution – Formula HOPWA Allocation

IHFA will allocate the Formula HOPWA funds through a competitive process. If an application satisfies all applicable requirements, it will be evaluated and scored based on:

Capacity	50
Activity*	<u>50</u>
Total Possible Points 100	

* Applicants applying for more than one activity will complete a separate activity application for each eligible activity they are applying for. IHFA will total the scores of all activities applied and average them resulting in one final score for activity.

Notwithstanding the point ranking system set forth above, IHFA reserves the right allocate funds irrespective of its point ranking, if such intended allocation is (1) in compliance with the applicable statutes; (2) in furtherance of promoting affordable housing; and (3) determined by IHFA's Board of Directors to be in the interests of the citizens of the state of Indiana.

The 2004 Formula Application has been available since March 26, 2004. Applications are due to IHFA on or before April 23, 2004. Funding announcements are tentatively scheduled to be made at the May 20, 2004 meeting of IHFA's Board of Directors. This date is subject to change. Applicants will be informed of any changes.

HOPWA funds were assigned by using ISDH's most current epidemiological data (December 2003) showing the current number of reported HIV/AIDS cases in each county. The total number of cases per county was assigned a percentage in relation to the total number of reported HIV/AIDS cases in all of the counties served by the state EMSA. Each county received a corresponding percentage of HOPWA funds. We then added the totals up of all counties in a region resulting in the final total for each region.

In the event of multiple applications from a region, IHFA reserves the right and shall have the power to allocate less funds than requested in an application. In order to ensure statewide access to HOPWA funds, IHFA utilizes the Indiana State Department of Health (ISDH) HIV Care Coordination Regions. IHFA has assigned a maximum funding amount available in each of the eleven regions of the state served by the Indiana HOPWA funds.

<i>HOPWA CARE COORDINATION REGIONS</i>		
<i>Care Coordination Region 1</i>	Lake, LaPorte, Porter	\$228,871
<i>Care Coordination Region 2</i>	Elkhart, Fulton, Marshall, Pulaski, St. Joseph, Starke	\$110,959
<i>Care Coordination Region 3</i>	Adams, Allen, DeKalb, Huntington, Kosciuskso, LaGrange, Noble, Steuben, Wabash, Wells, Whitley	\$103,451
<i>Care Coordination Region 4</i>	Benton, Carroll, Clinton, Fountain, Jasper, Montgomery, Newton, Tippecanoe, Warren, White	\$38,377
<i>Care Coordination Region 5</i>	Blackford, Delaware, Grant, Jay, Randolph	\$42,548
<i>Care Coordination Region 6</i>	Cass, Howard, Madison, Miami, Tipton	\$57,982
<i>Care Coordination Region 8</i>	Clay, Parke, Sullivan, Vermillion, Vigo	\$53,950
<i>Care Coordination Region 9</i>	Decatur, Fayette, Henry, Ripley, Rush, Union, Wayne	\$28,087
<i>Care Coordination Region 10</i>	Bartholomew, Greene, Lawrence, Monroe, Owen	\$55,062
<i>Care Coordination Region 11</i>	Crawford, Jackson, Jefferson, Jennings, Orange, Switzerland	\$11,959
<i>Care Coordination Region 12</i>	Daviess, Dubois, Gibson, Knox, Martin, Perry, Pike, Posey, Spencer, Vanderburgh, Warrick	\$79,674
	<i>TOTAL</i>	\$810,920

Based on historical data, we estimate that the 2004 HOPWA funds will serve 634 households resulting in 464 receiving assistance with short-term rent, mortgage and utility assistance and 170 receiving tenant based rental assistance.

Eligible Activities – Formula HOPWA Allocation

- Housing Information
- Resource Identification
- Rental Assistance
- Rental Assistance Program Delivery
- Short-term Rent, Mortgage and Utility Assistance
- Short-term Rent, Mortgage and Utility Assistance Program Delivery
- Supportive Services
- Operating Costs
- Technical Assistance
- Administration

Method of Distribution – Supplemental HOPWA Funds

IHFA will allocate the Supplemental HOPWA funds through a competitive process. If an application satisfies all applicable requirements, it will be evaluated and scored based on:

Organizational Capacity	50
Activity Design*	<u>50</u>
Total Possible Points	100

* Applicants applying for more than one activity will complete a separate activity application for each eligible activity they are applying for. IHFA will total the scores of all activities applied and average them resulting in one final score for activity.

Applicants are encouraged to serve the entire region in which they are located. IHFA utilizes the Indiana State Department of Health Division of HIV/STD HIV Care Coordination Region.

<i>HOPWA REGIONS</i>	
<i>Care Coordination Region 1</i>	Lake, LaPorte, Porter
<i>Care Coordination Region 2</i>	Elkhart, Fulton, Marshall, Pulaski, St. Joseph, Starke
<i>Care Coordination Region 3</i>	Adams, Allen, DeKalb, Huntington, Kosciuskso, LaGrange, Noble, Steuben, Wabash, Wells, Whitley
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Notwithstanding the point ranking system set forth above, IHFA reserves the right allocate funds irrespective of its point ranking, if such intended allocation is (1) in compliance with the applicable statutes; (2) in furtherance of promoting affordable housing; and (3) determined by IHFA's Board of Directors to be in the interests of the citizens of the state of Indiana.

Applications will be due to IHFA on June 4, 2004. Award announcements are tentatively scheduled to be made at the July 22, 2004 meeting of IHFA's Board of Directors. This date is subject to change. Applicants will be informed of any changes.

In the event that we are unable to allocate all of the HOPWA Supplemental funds, we would look to direct HOPWA resources on programming that addresses issues identified in the Indiana HIV/AIDS Housing Plan conducted by AIDS Housing of Washington for IHFA in 2002.

The five critical issues impacting affordable housing and supportive service delivery for people living with HIV/AIDS in Indiana are:

- Encouraging HIV/AIDS service providers to engage in statewide and local planning processes around affordable housing provision
- Affordability
- Barriers to achieving and maintaining housing stability
- Successful tenant-landlord relationships
- Access to community and support systems

Eligible Activities – Supplemental HOPWA Funds

- Acquisition, Rehabilitation, Conversion
- Housing Information
- New Construction
- Resource Identification
- Rental Assistance
- Rental Assistance Program Delivery
- Short-term Rent, Mortgage and Utility Assistance
- Short-term Rent, Mortgage and Utility Assistance Program Delivery
- Supportive Services
- Operating Costs
- Technical Assistance
- Administration

Indiana Housing Finance Authority
2004 Proposed HOPWA Allocation

Housing Opportunities for Persons with AIDS (HOPWA)

FY 2004 Formula Allocation	Awards During PY 03 7/1/03 - 2/28/04		Proposed PY 04		Estimated PY 04 Units ³
Rental Assistance	\$391,489	49%	\$405,000	48%	170 households/units
Short-term Rent, Mortgage and Utility Assistance	\$171,732	22%	\$179,000	21%	464 households/units
Supportive Services	\$126,738	16%	\$130,000	16%	295 households
Housing Information	\$27,900	4%	\$30,700	4%	63 households
Project Sponsor Administration ¹	\$43,042	5%	\$58,520	7%	N/A
Resource Identification	\$500	0%	\$700	0%	N/A
Operating Costs	\$6,728	1%	\$7,000	1%	5 units
Technical Assistance	\$0	0%	\$0	0%	N/A
IHFA Administration ²	\$23,760	3%	\$25,080	3%	N/A
Total	\$791,889	100%	\$836,000	100%	992 households 639 HOPWA-assisted units

Supplemental Allocation ⁵	Proposed Supplemental HOPWA Allocation ⁶		Estimated Supplemental Units ³
Acquisition, Rehabilitation, Conversion and New Construction ⁴	\$86,293	7%	2 units
Rental Assistance	\$127,257	11%	53 households/units
Short-term Rent, Mortgage and Utility Assistance	\$127,257	11%	330 households/units
Supportive Services	\$289,945	24%	658 households
Housing Information	\$229,540	19%	471 households
Project Sponsor Administration ¹	\$82,030	7%	N/A
Resource Identification	\$217,458	18%	N/A
Operating Costs	\$12,081	1%	8 units
Technical Assistance	\$0	0%	N/A
IHFA Administration ²	\$36,243	3%	N/A
Total	\$1,208,104	100%	1512 households 393 HOPWA-assisted units

Notes:

¹ HOPWA regulations allow project sponsors to use up to 7% of the allocation for administration.

² HOPWA regulations allow grantees to use up to 3% of the allocation for administration.

³ The estimates are based on information from the 2003 CAPER and HOPWA Performance of Current Recipients through February 2004.

⁴ IHFA has not previously allocated funds to acquisition, rehabilitation, conversion and new construction. We estimate that funding will result in a minimum of 2 units.

⁵ This amount includes \$1,134,586.00 in supplemental HOPWA funds from HUD and \$73,518.00 in deobligated HOPWA funds by IHFA

⁶ This is the first year of allocating supplemental HOPWA funds. The estimates are based on summaries of public comments that IHFA received regarding the allocation of supplemental HOPWA funding.